

THORNEY OPPORTUNITIES LTD

ACN 080 167 264

18 May 2018

INVITATION TO SYDNEY INVESTMENT FORUM

Dear fellow shareholder

Following the success of the recent Thorney Investment Forums, held in conjunction with Thorney Opportunities Ltd's Annual General Meeting in Melbourne, we have decided to host an investment forum in Sydney later this month.

I would like to extend you a personal invitation to attend this forum where a number of companies in each of the investment portfolios of Thorney Opportunities Ltd and Thorney Technologies Ltd will present. We have invited the senior management from these companies to make a brief presentation and to be available to meet over refreshments. Next week we will send you a full list of the companies presenting.

Details

Date: 31 May 2018

Location: Bell Potter Securities Limited

Address: Level 38, 88 Phillip Street, Sydney

Time: 9.00am for 9.15am, concluding by 1.00pm

We have received very positive feedback from a broad number of shareholders in relation to these company presentations. Senior management, as well as representatives from my Thorney Investment Group investment team, will also be available following the presentations to meet with shareholders.

To confirm your attendance, please advise my assistant, Sally Hayward, on 03.9921.7115 or sally.hayward@thorney.com.au by Tuesday 29 May.

I look forward to seeing you at the Sydney Investment Forum.

Best regards



Alex Waislitz
Chairman