

THORNEY OPPORTUNITIES LTD

ACN 080 167 264

25 May 2018

THORNEY SYDNEY INVESTMENT FORUM

Dear fellow shareholder

Further to my invitation last week to the Thorney Investment Forum in Sydney on 31 May 2018, I am pleased to provide a list of companies from the investment portfolios of Thorney Opportunities Ltd and Thorney Technologies Ltd which will be presenting.

Companies presenting:

- Credible Labs Inc.
- Money3 Corporation Limited
- Zip Co Limited
- Oventus Medical Limited
- Zenith Energy Limited
- MMA Offshore Limited
- Service Stream Limited
- GLX Holdings Limited
- Readcloud Limited

Due to the high level of interest in attending this forum, a change of venue is necessary. The details of the Sydney CBD location will be advised on Monday 28 May.

To confirm your attendance, please email sally.hayward@thorney.com.au by Tuesday 29 May.

I look forward to seeing you at the Thorney Investment Forum in Sydney.

Best regards

A handwritten signature in blue ink, appearing to read 'Alex Waislitz', with a long horizontal stroke extending to the right.

Alex Waislitz
Chairman